

Thursday, May 2

8:00 — 9:00 Breakfast & sign-in**9:00 — 9:15 Welcome & overview***(Drum, Withers)***9:15 — 10:30 [Session 1] Data Privacy Primer, Second Edition***(Hansen, Kemnitz, McCarthy*, Swetnam, Wagner)*

A panel of WG11 drafting team members will lead a dialogue on their outline of recommended changes for a Second Edition of the *Data Privacy Primer* ("Primer") that, among other updates, (1) revises the *Primer* to address key U.S. federal and state legislative and regulatory changes and case law updates since its publication and 2) expands the *Primer* to include certain international privacy laws.

Required Materials:

- 1.1 Outline of Recommended Changes for The Sedona Conference Data Privacy Primer, Second Edition (April 2024)
- 1.2 The Sedona Conference *Data Privacy Primer*

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/RLWHZJ6>

10:30 — 10:45 Morning break**10:45 — 12:00 [Session 2] Online tracking***(Baxter-Kauf, Hatcher, Matus, Posedel, Sterling*)*

Online tracking technologies increasingly present unique challenges to organizations' legal and marketing teams as technologies evolve, compliance obligations change, and laws that have been in place for years like the Video Privacy Protection Act and two-party wiretapping statutes are being reinterpreted and tested by consumers in online marketing contexts. A panel of brainstorming group members will lead a dialogue on their outline proposing principles to help guide compliance and consistency in this area looking toward further development of these as part of a potential Commentary.

Required Materials:

- 2.1 The Sedona Conference WG11 Brainstorming Group Outline – Online Tracking (April 2024)

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/PPS6G8X>

12:00 — 1:00 Lunch

Thursday, May 2 (Cont.)

1:00 — 2:00 [Session 3] WG11 town hall

(*Baxter-Kauf, Drum**, *Evers, Kemnitz, McCarthy, Meal, Moncure, Murphy, Shook, White*)

WG11 Steering Committee members will lead a dialogue amongst the WG11 members in attendance on progress made on the work product of the Working Group, and by the Working Group as a whole. WG11 member input will be sought regarding the future direction of WG11, including ideas for existing and new commentaries and projects. In addition, Steering Committee member Alex White, who serves as Bermuda's first Privacy Commissioner, will provide an update on his office's latest efforts to ensure compliance with Bermuda's Personal Information Protection Act. He will also share some highlights from the Global Privacy Assembly, an annual meeting of global data protection authorities that was held in Bermuda this past fall.

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/P6LRPBS>

2:00 — 3:15 [Session 4] Draft Commentary on the Privacy and Security of Emerging Health Data

(*Brady, McCarthy, Romine**, *Vibbert*)

The panel will lead a dialogue on the current state of the proposed Commentary, which has pivoted to developing a proposed new legislative framework to address privacy and security in health data. The prior draft Commentary addressed whether HIPAA adequately covers consumer health data and non-traditional health data uses, given HIPAA's focus on healthcare providers that bill insurance, the proliferation of health data generated outside of the traditional medical and insurance fields, and the innovative new uses of health data in which companies are engaging. The drafting team, in conjunction with the Steering Committee, is considering building upon the existing outline while also developing a proposed legislative framework to address the proliferation of health data, including from a privacy and security standpoint.

Required Materials:

- 4.1 Update on Draft Commentary on the Privacy and Security of Emerging Health Data (April 2024)

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/P6JRRDV>

3:15 — 3:30 Afternoon break

Thursday, May 2 (Cont.)

3:30 — 5:00 [Session 5] Privacy and data security legislative and regulatory update
(*Chand, Jou, Macko, Murphy**, *Swetnam*)

The panel will lead a dialogue on important updates in the U.S. federal legislative and regulatory space. It will also focus on important updates in U.S. state legislative and enforcement activity, focusing particularly on the enhanced consumer privacy laws set to take effect.

Recommended Materials:

5.1 CPPA Enforcement Advisory No. 2024-01: Applying Data Minimization to Consumer Requests

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/P6G8F28>

5:00 — 7:00 Reception (guests invited)

Friday, May 3

8:00 — 9:00 Breakfast & sign-in**9:00 — 10:15 [Session 6] Practical approaches to incident response in 2024***(Falk, Gyasi, Jorgensen, Moncure*, Promislow)*

Tabletop exercises are a crucial tool to test incident response plans in simulated data breach scenarios. In this panel, dialogue leaders will address a simulated security incident and discuss how key stakeholders including organizations, their business teams, counsel, and forensic investigators can prepare for and respond to a data breach. During the tabletop, dialogue leaders will reference and utilize WG11's draft Incident Response Guide, Second Edition, which provides updated guidance for organizations and practitioners as they navigate and adapt to rapidly evolving technologies and an expanding threat landscape.

Required Materials:

- 6.1 The Sedona Conference Draft Incident Response Guide, Second Edition (April 2023)
- 6.2 The Sedona Conference *Incident Response Guide*

Recommended Materials:

- 6.3 SEC Final Rule: Cybersecurity Risk Management, Strategy, Governance, and Incident Disclosure

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/PZLZ5WQ>

10:15 — 10:30 Morning break**10:30 — 11:45 [Session 7] Privacy and data security litigation update***(Blanchard, Keller*, May, Tostrud, Yovanic)*

The panel will lead a dialogue on not only the most significant court decisions regarding privacy and data security in the past year, but also court filings that raise novel claims and defenses (even if the cases themselves are pending or have settled), with the goal of bringing WG11 members up-to-the-minute on where the case law currently is – and more importantly, where it could be heading in the future.

Recommended Materials:

- 7.1 2023-24 Data Privacy and Security Litigation Update

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/PZC5GSF>

Friday, May 3

11:45 — 1:00 [Session 8] Legal implications of artificial intelligence in automated decision-making
(*Ackert, Dalziel, Korolyov, Polenberg, Sella-Villa**)

Generative AI presents an opportunity for more automated decision-making use cases than many privacy laws accounted for at the time they were enacted. A panel of brainstorming group members will lead a dialogue on their updated outline analyzing privacy issues related to use of AI in automated decision-making, particularly focused on how laws in this space can strike the appropriate balance between automated analysis and human oversight.

Required Materials:

- 8.1 The Sedona Conference WG11 Brainstorming Group Outline – Artificial Intelligence (April 2024)

Please fill out the brief online evaluation of this session: <https://www.surveymonkey.com/r/R73Q5YY>

1:00 — 2:00 **Grab-and-go lunch (provided)**

Please fill out the overall evaluation of this program:

<https://www.surveymonkey.com/r/GLTYVRZ>